

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	L.K. Tech	nnology Holdings L	imited	
Date Submitted	01/11/20	17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Descrip	otion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the mon	th _	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the er	nd of the month	300,000	),000
II. Movements in Issue	ed Share Capita	I		
			No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,133,265,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.New Share Option Scheme (08/09/2016) Ordinary shares 0 0 0 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / /	)				
	Total B	(Preferen	ce shares)	N/A N/A N/A	- - -
	of nominal	Currency at close of of nominal preceding month  ( / / )	Currency at close of preceding during the month  ( / / )  Total B. (Ordina (Preferen	Currency at close of of nominal preceding value month month month month month month	Nominal value Currency at close of of nominal preceding value month month  Value month  Total B. (Ordinary shares)  ( / / )  Nominal value month month issued during the month pursuant thereto  Nominal value month month month  Total B. (Ordinary shares)  N/A  N/A

Convertibles (i.e. Convertible i	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	_					
Convertible Securities	_					
	- 1117	1.45 000 000	0	145,000,000	0	<b>5</b> 0,000,000
Stock code (if listed)	HK\$	145,000,000	0	145,000,000	0	58,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.50					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(03/09/2010)					
2. N/A	(03/09/2010)					
2. N/A	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	=					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<del></del> ,				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					

					No. of new shares of issuer issued	No. of new shares of issuer which may be
					during the month	issued pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
Class and description	amount outstanding	preceding month	during the month	close of the month		month
4. N/A						
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
(da////////////////////////////////////			Total C. (Ordina)	ry shares)	0	_
				ce shares)	N/A	<del>-</del>
			(Ot	her class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. 1471		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other siass)	11/11	

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A	_		
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
					N/A			
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	( / /	)		
	shares			EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				N/A			monun
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	_
					N/A			
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

			No. of
			new
		No. of new	shares of
		shares of	issuer
Type of Issue		issuer	which may
		issued	be issued
		during the month	pursuant thereto as
		pursuant	at close of
		thereto	the month
	N/A	11101010	
	Class of shares		
	issuable (Note 1)		
10. Other State State	Issue and allotment ( / / )		
(Please specify) At price currency	date : (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	Total E. (Ordinary		
	shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	(	)
Total moreage / (decreage) in Gramary charge ad		N	/A
	(2)		
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N	/A
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A to	N	/A
E):	· · ·		
(These figures should be the same as the releva	nt figures under II above ("Movements in	Issued Sha	re
Capital").)	•		

Remarks (if any):
Submitted by: Wong Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.