

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited
Date Submitted	01/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)	_			
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,018,720,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,485,000	N/A	N/A	N/A		
Balance at close of the month	1,020,205,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio venient duri	ing the month			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share Option						
Scheme						
Scheme						
(23/09/2006)						
Ordinary shares	0	1,485,000	0	0	0	11,260,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Тс	tal A. (Ordin		1,485,000	
				nce shares)	N/A	
		с ·	-	Other class)	N/A	
Total funds raised dur options (State currence		from exercise o		IK\$989,010		
Prions (state current	5)		1	11107,010		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2.N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A	~ ~ ~						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.N/A	(/ /)					
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

Commentibles (i.e. Commentible i	nto Chonce of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
10 1 1/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
—			Total C. (Ordin		N/A	-
				ence shares)	N/A	
			()	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_				N/A			
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Issue and allotment (///) N/A 5. Scrip dividend At price : State currency Issue and allotment (///) (///) G. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Class of shares repurchased (Note I) N/A 6. Repurchase of shares Class of shares (///) N/A 7. Redemption of shares Class of shares redeemed (Note I) N/A 7. Redemption of shares Class of shares (///) N/A 7. Redemption of shares Class of shares (///) N/A 7. Redemption of shares Class of shares issuable (///) N/A 8. Consideration issue At price : State (urrency) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State (urrency) Issue and allotment (///) Issue (ufdmm/yyy) EGM approval date: (uf///) Issue and allotment (///) Issue (ufdmm/yyy)		Type of Issue	F	For N	<u>Main E</u>	<u>30a</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Class of shares issuable								
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (/ /) (/ /)					N/A			
EGM approval date: $(///)$ (d/mn/yyyy)	5.	Scrip dividend At price : State currency ———	Issue and allotment	()	/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ 7. Redemption of shares N/A 7. Redemption of shares M/A 7. Redemption of shares EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date:	()	/ /)		
Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares MA Redemption date : $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					N/A			
Provide data: (dd/mm/yyyy) (dd/mm/yyyy)	6.		Cancellation date :	()	/ /)		
7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$				(/	/ /)		
7. Redemption of shares Class of shares issue (///) 7. Redemption of shares Redemption date : (///) 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (///) EGM approval date: (///) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///)								
7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy)					N/A			
8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bissue and allotment $(//)$	7.		Redemption date :	()	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable								
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			Class of shares issuable		N/A			
EGM approval date: (/ /)	8.		Issue and allotment	()	/ /)		
		currency	EGM approval date:	()	/ /)		

during the month pursuant thereto may be issued Type of Issue N/A Class of shares issuable (Note 1) N/A 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		For Main Board and GEM listed issuers		
9. Capital reorganisation $ \begin{array}{c} $	Type of Issue	shares of issuer issue during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the	
9. Capital reorganisation Issue and allotment (//) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (d/mm/yyyy) (//) Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State currency Io. Other (Please specify) At price : State (I//) Io. Other (Please specify) Issue and allotment (///) Io. Other (Please specify) Io. (Io. (Io. (Io. (Io. (Io. (Io. (Io. (21			
$10. \text{ Other } (Please specify) \text{At price : } State \\ (Please specify) \text{At price : } State \\ (Vote 1) \text{Issue and allotment } (///) \\ (dd/mm/yyyy) (//) \\ (Preference shares) \\ (N/A \\ (Preference shares) \\ N/A \\ (Preference shares) \\ (N/A \\ ($				
$ \begin{array}{c} $		issue and another		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A		Lotti upprovar auto:		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A				
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (DTOTALE. Total E. (Ordinary shares) N/A		N/A		
(Please specify) At price : currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) (dd/mm/yyyy)				
Total E. (Ordinary shares) N/A (Preference shares) N/A		issue and anotherit		
(Preference shares) N/A		Low approval date.		
(Preference shares) N/A		Total E. (Ordinary shares) N/A		
		(Preference shares) N/A		
(Other class) <u>N/A</u>		(Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,485,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*