

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited			
Name of Issuer  L.K. Technology Holdings Limited  01/02/2012				
Date Submitted 01	702/2012			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Description :			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	3,000,000,000	0.10	300,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : <u><b>N/A</b></u>	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon				
Increase/(decrease)				
Balance at close of the month				

31/01/2012

Stock code:	N/A	Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrea	se)		_	
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		Description :		
		Description :  No. of other classes of shares	Par value (State	
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,131,765,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,131,765,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	F1	C 11 1	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
( / / )						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)		To	otal A. (Ordin	ary shares)	0	
			· ·	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur		from exercise of	of	•		
options (State currence	y)			0		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month

Date of expiry - dd/mm/yyyy)	value	preceding month	n month	month		monui
. Nil-paid warrants	_	•				
	- HK\$	80,000,000	0	80,000,000	0	25,600,000
(25/08/2013)		00,000,000		00,000,000		
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)	Ordi	nary	_			
Subscription price EGM approval date	HK\$3.125		_			
(if applicable)						
(dd/mm/yyyy)	(03/09/	/2010)				
N/A	,	,	_			
	_					
	_	<u> </u>				
( / / )						_
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
.N/A	_		_			
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )	_			
.N/A	<del>_</del>					
	_					
						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, ,					
(dd/mm/yyyy)	( / ,	/ )	_			
		Tot	al B. (Ordin	nary shares)	0	
		100		ence shares)	N/A	_
				Other class)	N/A	_
			`			_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
<b>Convertible Securities</b>	<u> </u>					
	<u></u>					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)	Πιψ	143,000,000		143,000,000		30,000,000
Class of shares		<del></del> ,				
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$2.50					
(if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A						
	<u> </u>					
	<u> </u>					
			-	<u> </u>		
Stock code (if listed)	_					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del></del>			<del>-</del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) <b>4. N/A</b>	( / / )	<del></del>				
4. IVA	<del>_</del>					
-	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares		<del></del> )				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	inary shares)	0	
				rence shares)	N/A	<u>.</u>
			(	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A  ( / / ) shares (Note 1)		
3. N/A ( / / ) shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State Currency Issue and allotment 3. Placing ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	1)60 01 18840						
			Class of shares issuable	N/A			
5.	Scrip dividend	At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

						No. of new chares of issuer issued during the month cursuant thereto	pursuant thereto as at close of
	Type of Issue			27/4			the month
			Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	N/A ( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sl eference sl (Other	nares)	N/A	
To	otal increase / (decre	ase) in ordinary shares during th	ne month (i.e. Total of A to E	E):	(1	0	ı
					(2	N/	A
To	otal increase / (decre	ase) in preference shares during	the month (i.e. Total of A to	E):		N/	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.