

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited
Date Submitted	01/04/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	use)	_			
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,131,765,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,131,765,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1.Pre-IPO	Granted	Exercised	Cancened	Lapsed		
Share Option						
Scheme						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)	0	0	0	0	0	1,700,000
(Ivole I)						
2.Share Option						
Scheme						
benefite						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)	0	0	0	0	0	0
(Ivole I)						
3.N/A						
5.10/1						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	arv shares)	0	
		10		nce shares)	 N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			/1	0		
-r				v		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.N/A	Currency of nominal value	Nominal va close c preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2.N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.N/A							
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.		nary shares)	N/A	
					ence shares)	N/A N/A	
				(

For Main Board and GEM listed issuers

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Convertibles (i.e. Convertible in	to Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	_					
Convertible Securities						
	— HK\$	145 000 000	0	145 000 000	0	58 000 000
Stock code (if listed)	ΠΚֆ	145,000,000	0	145,000,000	0	58,000,000
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$2.50					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(03/09/2010)					
2. N/A	(03/09/2010)					
	—					
	_					
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
< <u> </u>			Total C. (Ordi		0	_
				rence shares)	N/A	-
			((Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. <u>N/A</u>		
3. <u>N/A</u>		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue NA I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State Currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (Maching date: (/ /) (Maching date: (/ /) (Maching date: (/ /) EGM approval date: (/ /)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	suer ng h reto	No. of new shares of issue issued during the month pursuant theret					Issued Share Capital		Otl
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ I. Rights issue At price : State currency Issue and allotment (///) $(///)$ 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State Currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State Currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (////) N/A I. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$	the month				N/A				Type of Issue	
1. Kights issue Al price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State (NA (/ /) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (// /) EGM approval date: (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (//) Issue and allotment (///)						ble				
2. Open offer At price : State Class of shares issuable $(Mathef{Math}{Mathef{Math}{Mathef{Mathef{Mathef{Math}{M$)	(/ /				Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) Berlin At price : State Currency N/A Class of shares issuable N/A (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) /////) Berlin At price : State Currency Issue and allotment date : (dd/mm/yyyy) Glass of shares issuable N/A Class of shares issuable M/A Class of shares issuable M/A Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) M/A Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) EGM approval date: (///))	(/ /					
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2. Open other At price : currency $(d/mn/yyy)$ EGM approval date: $(d/mn/yyy)$ EGM approval date: $(//)$ (d/mn/yyyy) 3. Placing At price : State Class of shares issuable (N/A) Issue and allotment date : $(d/mn/yyy)$ $(//)$ EGM approval date: (d/mn/yyyy) $(//)EGM approval date:(d/mn/yyyy)$ $(//)EGM approval date:(d/mn/yyyy)$ $(//)EGM approval date:(d/mn/yyyy)$ $(//)EGM approval date:(d/mn/yyyy)$ $(//)EGM approval date:(N/A)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$						ble				
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3. Placing At price : $\frac{\text{State}}{\text{Currency}}$ Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (Mote 1) (/ /) 4. Bonus issue Issue and allotment (Mote 1) (/ /) Issue and allotment (Mote 1) (/ /) EGM approval date: (Mote 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /))	(/ /					
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3. Placing At price : $\frac{State}{Currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$					N/A					
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4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	/ /					
4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)					N/A					
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						ble				
Eon upprovar auto.)	(/ /				Bonus issue	4.
)	(/ /		EGM approval date: (dd/mm/yyyy)			

	Type of Issue						shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	_	N/A			
5.	Scrip dividend	At price : State currency ——	(Note 1) Issue and allotment	(/ /)		
			 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)		
			Class of shares		N/A			
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
			Class of shares issuable (<i>Note 1</i>)	_				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
	N/A
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	N/A Class of shares issuable
	(Note 1)
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A
	(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.