

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing Limited | I | | | |
|--|------------------|-------------------|----------------------------------|---|--|
| Name of Issuer L.K. Technology Holdings Limited Oate Submitted 03/11/2014 | | | | | |
| I. Movements in Authorised Sha | re Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>558</u> | Description: | | | | |
| | | ordinary pares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding mo | onth 3,000 | 3,000,000,000 | | 300,000,000 | |
| Increase/(decrease) | | 0 | | 0 | |
| Balance at close of the month | 3,000 | ,000,000 | 0.10 | 300,000,000 | |
| (2) Stock code : N/A | Description : | | | | |
| | | ordinary pares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/10/2014

| Stock code: | N/A | Description : | | |
|------------------------------|---------------------|---|------------------------------------|---|
| | | No. of preference shares | Par value e (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mo | onth | | |
| Increase/(decrea | se) | | _ | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | | Description : | | |
| | | Description : No. of other classes of shares | Par value (State | |
| | N/A | No. of other classes of shares | Par value (State | Authorised share capital |
| Stock code: | N/A of preceding mo | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,131,765,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,131,765,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | C 1 | F1 | C 11 1 | T | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| (23/09/2006) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,700,000 |
| (Note 1) | | | | | | |
| 2.Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (23/09/2006) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | | |
| (Note 1) | | To | otal A. (Ordin | ary shares) | 0 | |
| | | | · · | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | | from exercise of | of | • | | |
| options (State currence | y) | | | 0 | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---|----------------------------|---|--|--|
| 1.N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| 2. N /A | | | | | | |
| | = | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | <u>-</u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| (/ /) | - | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | = | | | | | |
| (/ /) | - | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| | | Total | ` | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------|------------------------------|--|--|
| 1. Perpetual Subordinated | | | | | | |
| Convertible Securities | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | HK\$ | 145,000,000 | 0 | 145,000,000 | 0 | 58,000,000 |
| Stock code (if listed) | Πιψ | 143,000,000 | | 143,000,000 | | 30,000,000 |
| Class of shares | | , | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price EGM approval date | HK\$2.50 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (03/09/2010) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | - | <u> </u> | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. IVA | _ | | | | | |
| - | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | |) | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | inary shares) | 0 | |
| | | | | rence shares) | N/A | <u>.</u> |
| | | | (| (Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State Currency Issue and allotment 3. Placing (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Type of Issue | | _ | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may |
|----|----------------------|-------------------------------|--|-------|---|--|--|
| | 1)60 01 18840 | | | | | | |
| | | | Class of shares issuable | N/A | | | |
| 5. | Scrip dividend | At price : State currency ——— | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

| | | | | | | No. of new chares of issuer issued during the month cursuant thereto | pursuant thereto as at close of |
|-----|---------------------------|-----------------------------------|---|--------------------------------------|--------|--|---------------------------------------|
| | Type of Issue | | | 27/4 | | | the month |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | N/A (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Ordinary sl eference sl (Other | nares) | N/A | |
| | | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares during th | ne month (i.e. Total of A to E | E): | (1 | 0 | ı |
| | | | | | (2 | N/ | A |
| To | otal increase / (decre | ase) in preference shares during | the month (i.e. Total of A to | E): | | N/ | A |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Wong Kin Ming |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.