

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	L.K. Tec	hnology Holdings L	imited	
Date Submitted	02/07/20	15		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		3,000,000,000	0.10	300,000,000
Increase/(decrease)				0
Balance at close of the month		3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo				
Increase/(decrease)				
Balance at close of the month				

30/06/2015

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

300,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,131,765,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,131,765,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM the month pursuant approval date Movement during the month

Movement during the month options (under Share Option Schemes of the Issuer)

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

approval date (dd/mm/yyyy) and -		Movement during the month			thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO						
Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)		-				
		To	otal A. (Ordin		0	<u></u>
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		n from exercise of	of	0		
options (State current	~y)			0		

Warrants to Issue Shares of the Iss	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding more	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	:						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
2. N/A							
	•						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>					
3.N/A	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible in	to Shares of the I	lssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
Convertible Securities						
	_					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)				- 		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.50					
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A						
	<u> </u>					
	_					
	-					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_ ,					
	<u> </u>					
Stock code (if listed)			-	-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordi	inary shares)	0	
				rence shares)	N/A	=
				(Other class)	N/A	=
			`		* 1/ T #	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable:	
1. N/A	
2. N/A	
2. 1VIX	
(/ /)	
shares (Note 1)	
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
(Other etass)	

Class of shares issuable		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State Issue and allotment	Type of Issue			N/A		the month
At price: currency Class of shares issuable (/ /) Class of shares issuable (/ / /)						
Class of shares issuable (\(\frac{\text{N/A}}{\text{Unm/yyyy}}\) 2. Open offer At price: State	1. Rights issue	At price : State currency		(/ /)	
Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (///) (Note 1) 3. Placing At price: State Currency EGM approval date: (///)				(/ /		
Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) 3. Placing At price: State (Note 1) Issue and allotment (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				27/		
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)				N/A 	-	
Class of shares issuable (Note 1) 3. Placing At price: State Currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /)	2. Open offer		Issue and allotment	(/ /)	
Class of shares issuable (Note 1) 3. Placing At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) Class of shares issuable (Note 1) Issue and allotment (///)				(/ /		
Class of shares issuable (Note 1) 3. Placing At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) Class of shares issuable //// (Note 1) Issue and allotment (///)				N/A		
EGM approval date: (dd/mm/yyyy) ——— Class of shares issuable (Note 1) Issue and allotment (/ /)				N/A 		
(dd/mm/yyyy) (/ / /) ———————————————————————————————	3. Placing	At price : State Currency		(/ /)	
Class of shares issuable (Note 1) 4 Bonus issue				(/ /)	
Class of shares issuable (Note 1) 4 Bonus issue						
4 Bonis issue				N/A		
	4. Bonus issue			(/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	

For Main Board and GEM listed issuers

		Type of Issue	_	<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
		Type of issue					
			Class of shares issuable (Note 1)	N/A			
	5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
÷						-	
			Class of shares	N/A			
			repurchased (Note 1)				
(5.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shows	N/A			
			Class of shares redeemed (<i>Note 1</i>)				
,	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
ì							
-				N/A			
			Class of shares issuable (Note 1)				
1	3.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				i	No. of new hares of issuer issued during the month ursuant thereto	pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sleference sleference (Other	hares)		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	0	ı
				(2)	N/.	A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kin Ming Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.