

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	L.K. Technology Holdings Limited
Date Submitted	04/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>558</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	e)				
Balance at close	of the montl	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,133,265,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO	<u>oranie a</u>	2	cuirente	Lupsed		
Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	200,000
(Note 1)						
2.Share Option						
Scheme						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	•	0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currence	cy)			0		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	T	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the	Laguar which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Class and description 1. Perpetual Subordinated Convertible Securities		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	HK\$	145,000,000	0	145,000,000	0	58,000,000
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordinary HK\$2.50 (03/09/2010) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	 (/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	 (/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 			nary shares) ence shares) (Other class)	 	 _

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	_	
	_	
		· · ·
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

NA NA Class of shares issuable	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: ((/ /)			Class of shares issuable	N/A			
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$							
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(urrency)$ Issue and allotment $(///)$ date : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(//)(//)(d/mm/yyyy)(//)EGM approval date: (//)(//)(d/mm/yyyy)(//)EGM approval date: (//)(//)(//)EGM approval date: (//)(//)EGM approval date: (//)(//)EGM approval date: (//)$	1. Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) (//) Issue and allotment (//) Issue and allotment (Note 1) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue (//)				(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$				N/A			
2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{Currency}$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$							
Image: State (dd/mm/yyyy) Image: N/A (Mage: State (Note 1)) 3. Placing At price : State (Currency) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment (Mage: (dd/mm/yyyy)) (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2. Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{State}{Currency}$ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				(/ /)		
3. Placing At price : $\frac{State}{Currency}$ Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (dd/mm/yyyy) (/ /)				N/A			
EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1)							
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy)	3. Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)				N/A			
	4. Bonus issue			(/ /)		
				(/ /)		

	Type of Issue]	For	Mai	in B	toard and GEM listed issuers No. of new shares of issuer issued during the month pursuant thereto as at close of the month No. of new shares of issuer what have pursuant
		Class of shares issuable	_	N/	Ά	_
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/ /		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)
		Class of shares		N/	'A	
		Class of shares repurchased (<i>Note 1</i>)	_			_
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)
		EGM approval date: (dd/mm/yyyy)	(/ /	/)
		Class of shares redeemed (<i>Note 1</i>)	_	N/	'A	_
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)
		EGM approval date: (dd/mm/yyyy)	(/ /	1)
				N/	Ά	
		Class of shares issuable (<i>Note 1</i>)	_			_
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)
		EGM approval date: (dd/mm/yyyy)	(/ /	/)

				For Main Board and GEM listed issuers			
					shai iss tl	to. of new res of issuer ued during he month suant thereto	pursuant thereto as at close of
1	Type of Issue						the month
			~	N/A			
			Class of shares issuabl (<i>Note 1</i>)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	_		
			Class of shares issuabl				
10	0.1	Q	(Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sh	ares)	N/A	
				Preference sh		N/A	
				(Other o	1000)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Wong Kin Ming</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.