

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited			
	K. Technology Holdings L 03/10/2016	imited		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>558</u>	Description :			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth 3,000,000,000	0.10	300,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	3,000,000,000	0.10	300,000,000	
(2) Stock code : N/A	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

30/09/2016

Stock code : <u>N/A</u> Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,133,265,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	~				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO				•		
Share Option						
Scheme						
<u>semente</u>						
(23/09/2006)						
Ordinary shares	0	0	0	0	0	200,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						200,000
(Note 1)						
2.Share Option						
Scheme						
Scheme						
(02/00/2006)						
(23/09/2006)	0	0	0	0		0
Ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
,		То	tal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•	,		
options (State currenc		i i i i i i i i i i i i i i i i i i i	-	0		
	• /			-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.**N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.**N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.**N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are t	o be Listed)		a	
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
Convertible Securities						
	_					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$2.50					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A	(03/07/2010)					
2. IV/A	_					
	_					
	_					
C41 d- (:£1:-4-d)				_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
27 5 1152						
	_					
Stock code (if listed)			-		-	_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)			· -			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 16			
				inary shares)		-
				rence shares)	N/A	-
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

1. Rights issue 2. Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	N/A		the month
	At price: State currency	(Note 1) Issue and allotment		_	
	At price : State currency				
2. Open offer			(/ /)	
2. Open offer		EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer					
2. Open offer		Class of shares issuable	N/A		
2. Open offer		(Note 1)		_	
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A		
		Class of shares issuable (Note 1)		_	
3. Placing	At price : State Currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
			N/A		
		Class of shares issuable (Note 1)		_	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

			1	or mail I	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable	N/A			
			(Note 1)				
5	. Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6	. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A			
			redeemed (Note 1)				
7	. Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8	. Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new No. of new

					shar issu th	es of issuer and during the month the uant thereto	pursuant thereto as at close of
	Type of Issue			N/A			the month
			Class of shares issuable (<i>Note 1</i>)		-		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
				N/A			
			Class of shares issuable (Note 1)		-		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) _		
			Total E. (O	ordinary sha	ares)	N/A	
				ference sha	ares)	N/A N/A	
				(Other c	1ass)	IN/A	
То	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E	E):	(1)	0)
					(2)	N/.	A
To	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to	E):	_	N/.	Ά
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					_	N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.