

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	L.K. Tech	nnology Holdings L	imited	
Date Submitted	01/12/20	16		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>558</u>	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the mon	th _	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares										
Stock code : N/A	Descript	tion :								
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pro	eceding month_									
Increase/(decrease)	-									
Balance at close of the	e month _									
3. Other Classes of Sh	nares									
Stock code : N/A	Stock code : N/A Description :									
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of pro	eceding month_									
Increase/(decrease)	_									
Balance at close of the	e month _									
Total authorised share (HK\$):	capital at the er	nd of the month	300,000),000						
II. Movements in Issue	ed Share Capita	I								
			No of preference							
	(1)	(2)	shares	classes of shares						
Balance at close of preceding month	1,133,265,000	N/A	N/A	N/A						
Increase/ (decrease) during the month	0	N/A	N/A	N/A						
Balance at close of the month	1,133,265,000	N/A	N/A	N/A						

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.P New Share						
Option Scheme						
(08/09/2016)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
0.1771						
(/ /)						
shares						
(Note 1)	_			-		
,		Tota	al A. (Ordina	rv shares)	0	
			(Preference			
				ther class)		
Total funds raised d	luring the mo	onth from exerc		,		
of options (State cu				0		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
					_	
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)				
	Total B	(Preferen	ce shares)	N/A N/A N/A	- - -
	of nominal	Currency at close of of nominal preceding month (/ /)	Currency at close of preceding during the month (/ /) Total B. (Ordina (Preferen	Currency at close of of nominal preceding value month month month month month month	Nominal value Currency at close of of nominal preceding value month month Value month Total B. (Ordinary shares) (/ /) Nominal value month month issued during the month pursuant thereto Nominal value month month month Total B. (Ordinary shares) N/A N/A

Convertibles (i.e. Convertible	into Shares of th	he Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	_					
Convertible Securities	_					
	HK\$	145,000,000	0	145,000,000	0	58,000,000
Stock code (if listed)				1.0,000,000		20,000,000
Class of shares	0.1					
issuable (Note 1) Subscription price	Ordinary HK\$2.50					
EGM approval date	ΠΚΦ2.30					
(if applicable)						
(dd/mm/yyyy))	(03/09/2010)					
2. N/A	_					
	_					
	- 					
Stock code (if listed)						·
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

					No. of new shares of issuer issued	No. of new shares of issuer which may be
					during the month	issued pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
Class and description	amount outstanding	preceding month	during the month	close of the month		month
4. N/A						
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(da////////////////////////////////////			Total C. (Ordina)	ry shares)	0	_
				ce shares)	N/A	-
			(Ot	her class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
0. 774		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. <u>1VA</u>		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
					N/A			
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
				N/A Class of shares	_	
				issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				N/A Class of shares		
				issuable (Note 1)	_	
5.	Scrip dividend	At price :	State currency——	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				N/A Class of shares	_	
				repurchased (Note 1)		
6.	Repurchase of			Cancellation date : (/ / (dd/mm/yyyy))	
	shares			EGM approval date: (/ / (dd/mm/yyyy))	
						_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				N/A			monun
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
					N/A			
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

			No. of
			new
		No. of new	shares of
		shares of	issuer
Type of Issue		issuer	which may
Type of issue		issued	be issued
		during the	pursuant
		month	thereto as
		pursuant	at close of
	77/4	thereto	the month
	N/A		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	T. 15 (0.1)		
	Total E. (Ordinary	NT/A	
	shares)	N/A N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)		0
	(2)		/ A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N	/ A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	N	/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements in	Issued Sha	re

Remarks (if any):
Submitted by: Wong Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.